

SAMHI Hotels Ltd.

CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels
Delhi, District Centre Crossing,
Opp. Galaxy Toyota Outer Ring
Road, Outer Ring Rd., Haider
Pur, Shalimar Bagh, Delhi-
110088.

09th May 2025

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001,
Maharashtra, India

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra
Kurla Complex, Bandra (East), Mumbai-
400 051, Maharashtra, India

Scrip Code: 543984

Scrip Code: SAMHI

Sub: Intimation regarding Credit Rating under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, as amended from time to time ('SEBI LODR Regulations')

Dear Sir / Madam,

Pursuant to the relevant provisions of Regulation 30 of the SEBI LODR Regulations, please note that CARE Ratings Limited has placed the ratings assigned to the bank facilities of SAMHI Hotels Limited ('SHL' or 'Company') on 'Rating Watch with Positive Implications' following the recent announcement made by the Company on the stock exchange(s) portal of proposed transaction with GIC. In this regard, please find below the summary of ratings issued by CARE Ratings Limited:

Facilities	Amount (Rs. crore)	Rating	Rating Action
Long Term Bank Facilities	228.32	CARE A- (RWP)	Placed on Rating Watch with Positive Implications
Long Term / Short Term Bank Facilities	0.68	CARE A- / CARE A2+ (RWP)	Placed on Rating Watch with Positive Implications

Considering the same, CARE Ratings Limited has also issued the ratings on the bank facilities for the Company's subsidiary(ies) as below:

Argon Hotels Private Limited

Facilities	Amount (Rs. crore)	Rating	Rating Action
Long Term Bank Facilities	91.99	CARE A- (RWP)	Placed on Rating Watch with Positive Implications
Long Term / Short Term Bank Facilities	20.00	CARE A- / CARE A2+ (RWP)	Placed on Rating Watch with Positive Implications

Barque Hotels Private Limited

Facilities	Amount (Rs. crore)	Rating	Rating Action
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Correspondence:
SAMHI Hotels Ltd.
14th Floor, Building 10C,
Cyber City, Phase II,
Gurgaon 122002, Haryana,
INDIA
Tel: +91 124 4910100
Fax: +91 124 4910199
www.samhi.co.in

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Long Term Bank Facilities	230.82	CARE A- (RWP)	Placed on Rating Watch with Positive Implications
Long Term / Short Term Bank Facilities	40.00	CARE A- / CARE A2+ (RWP)	Placed on Rating Watch with Positive Implications

SAMHI JV Business Hotels Private Limited

Facilities	Amount (Rs. crore)	Rating	Rating Action
Long Term Bank Facilities	299.70	CARE A- (RWP)	Placed on Rating Watch with Positive Implications
Long Term/ Short Term Bank Facilities	40.00	CARE A- / CARE A2+ (RWP)	Placed on Rating Watch with Positive Implications

Caspia Hotels Private Limited

Facilities	Amount (Rs. crore)	Rating	Rating Action
Long Term Bank Facilities	133.35	CARE A- (RWP)	Placed on Rating Watch with Positive Implications
Short Term Bank Facilities	3.5	CARE A2+ (RWP)	Placed on Rating Watch with Positive Implications

Duet India Hotels (Ahmedabad) Private Limited

Facilities	Amount (Rs. crore)	Rating	Rating Action
Long Term Bank Facilities	39.47	CARE A- (RWP)	Placed on Rating Watch with Positive Implications
Short Term Bank Facilities	1.00	CARE A2+ (RWP)	Placed on Rating Watch with Positive Implications

Duet India Hotels (Chennai) Private Limited

Facilities	Amount (Rs. crore)	Rating	Rating Action
Long Term Bank Facilities	31.52	CARE A- (RWP)	Placed on Rating Watch with Positive Implications

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Short Term Bank Facilities	1.00	CARE A2+ (RWP)	Placed on Rating Watch with Positive Implications
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Duet India Hotels (Hyderabad) Private Limited

Facilities	Amount (Rs. crore)	Rating	Rating Action
Long Term Bank Facilities	51.36	CARE A- (RWP)	Placed on Rating Watch with Positive Implications
Short Term Bank Facilities	16.00	CARE A2+ (RWP)	Placed on Rating Watch with Positive Implications

Duet India Hotels (Jaipur) Private Limited

Facilities	Amount (Rs. crore)	Rating	Rating Action
Long Term Bank Facilities	30.81	CARE A- (RWP)	Placed on Rating Watch with Positive Implications
Short Term Bank Facilities	1.50	CARE A2+ (RWP)	Placed on Rating Watch with Positive Implications

Duet India Hotels (Pune) Private Limited

Facilities	Amount (Rs. crore)	Rating	Rating Action
Long Term Bank Facilities	85.71	CARE A- (RWP)	Placed on Rating Watch with Positive Implications
Short Term Bank Facilities	3.00	CARE A2+ (RWP)	Placed on Rating Watch with Positive Implications

You are requested to take the same on your records.

Thanking You,
Yours faithfully,

For **SAMHI Hotels Limited**

Sanjay Jain
Senior Director- Corporate Affairs,
Company Secretary and Compliance Officer

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